



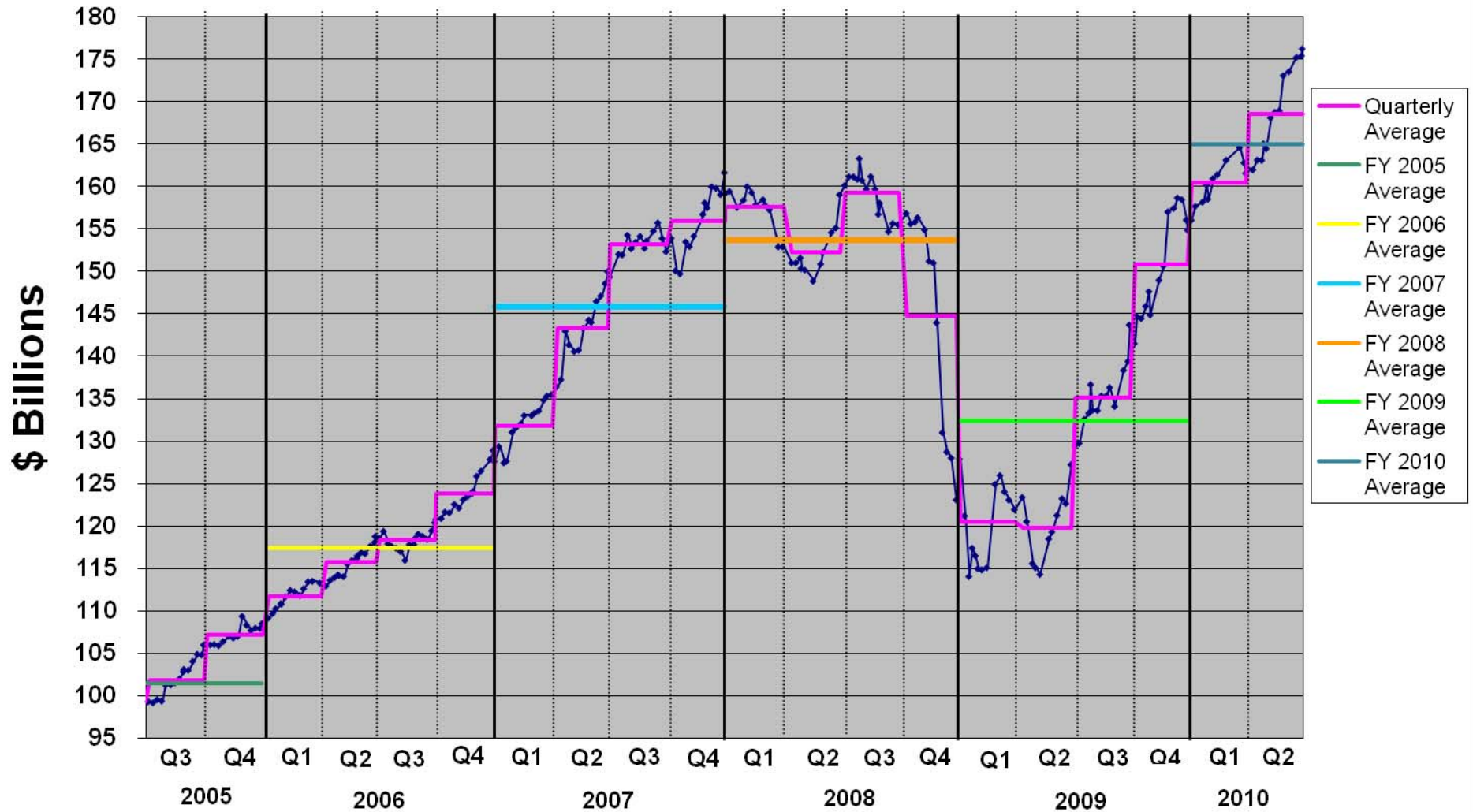
Eaton Vance

Investment Managers

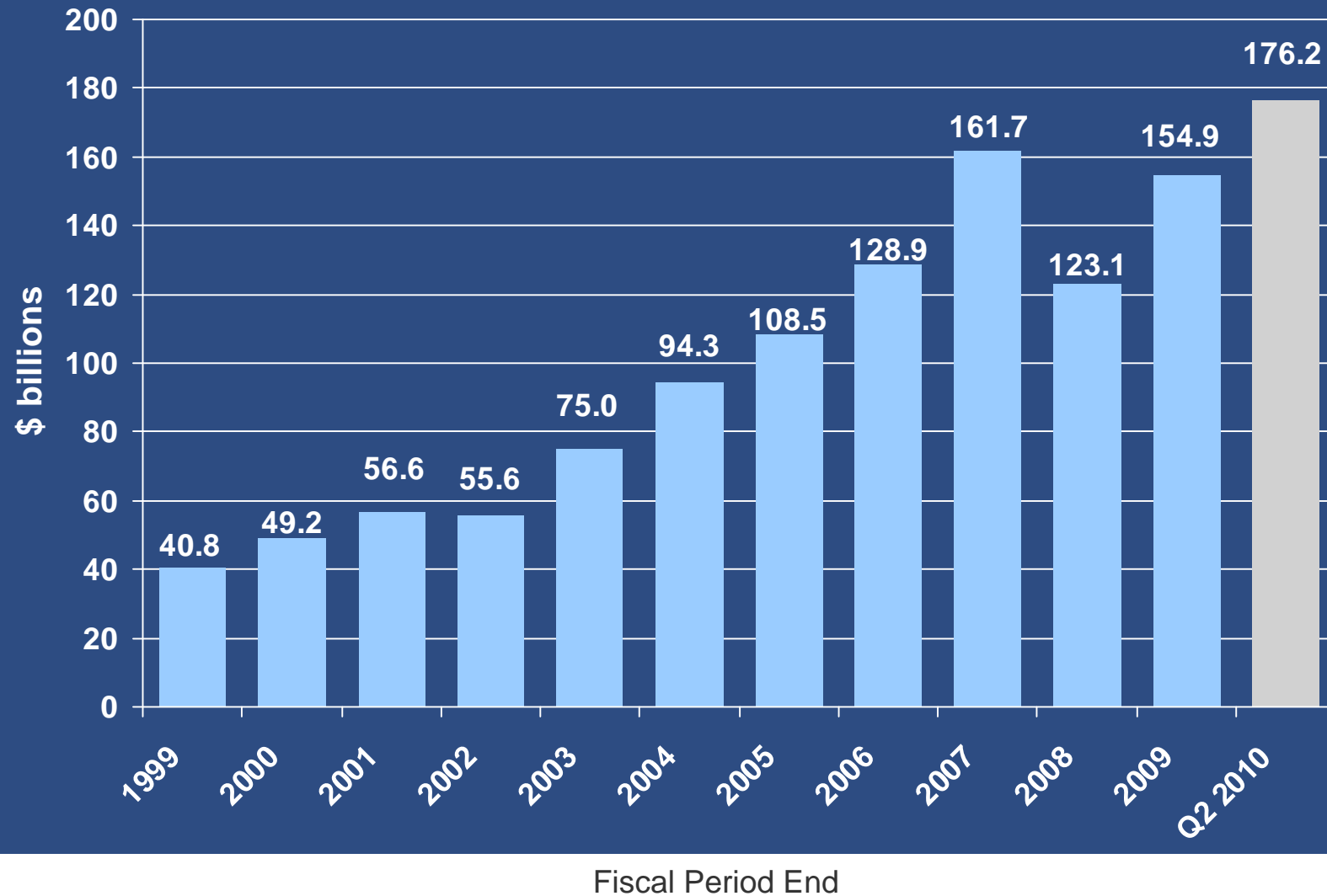
Discover Enduring Values

Fiscal 2010 2nd Quarter Earnings Call and Webcast

Eaton Vance Corp. Assets Under Management May 1, 2005 - April 30, 2010

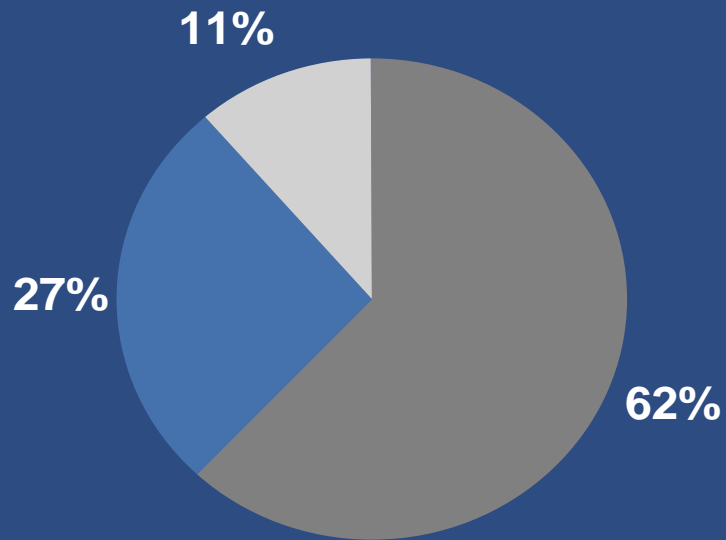


Assets Under Management



Consolidated Eaton Vance Corp.

Assets Under Management by Discipline

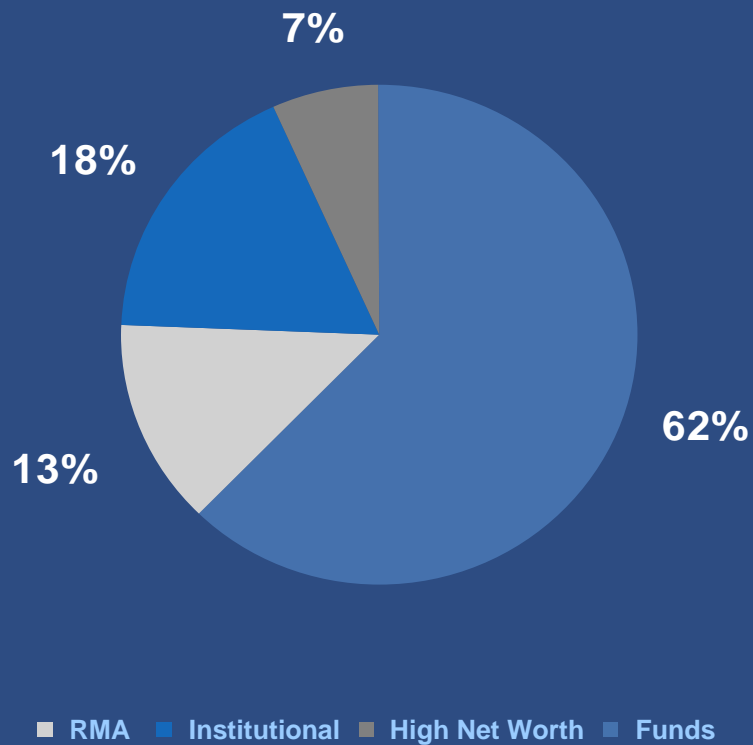


■ Fixed Income ■ Floating-rate Income ■ Equity

April 30, 2010

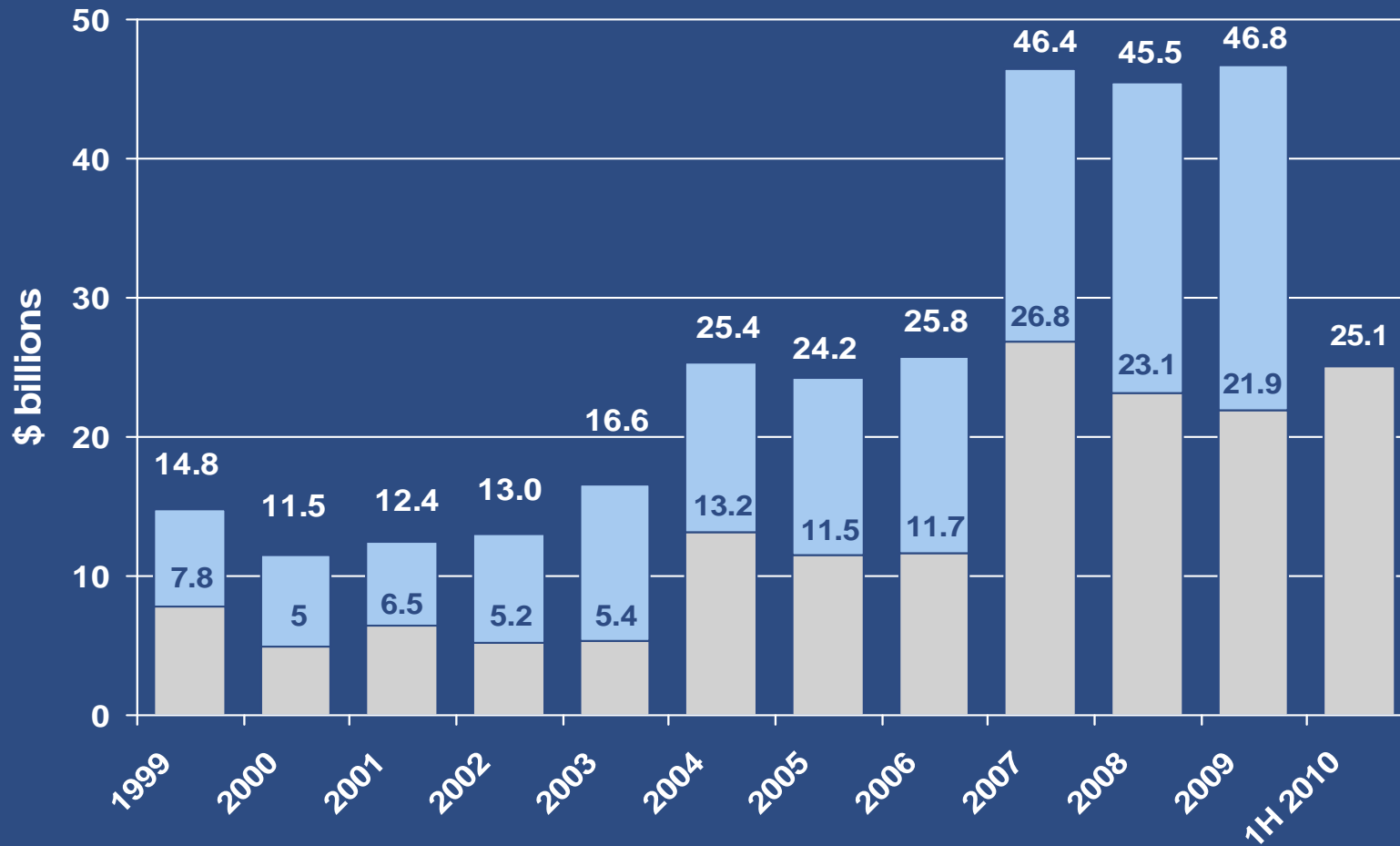
	<u>AUM</u>	<u>%</u>
Equity	\$110.1b	62%
Fixed Income	46.9	27%
Floating-rate Income	<u>19.2</u>	<u>11%</u>
Total	\$176.2b	100%

Assets Under Management by Product



<u>April 30, 2010</u>		<u>AUM</u>	<u>%</u>
Funds		\$109.6b	62%
Separate Accounts:			
Retail (RMA)		23.6	13%
Institutional		31.1	18%
High Net Worth		11.9	7%
Total		\$176.2b	100%

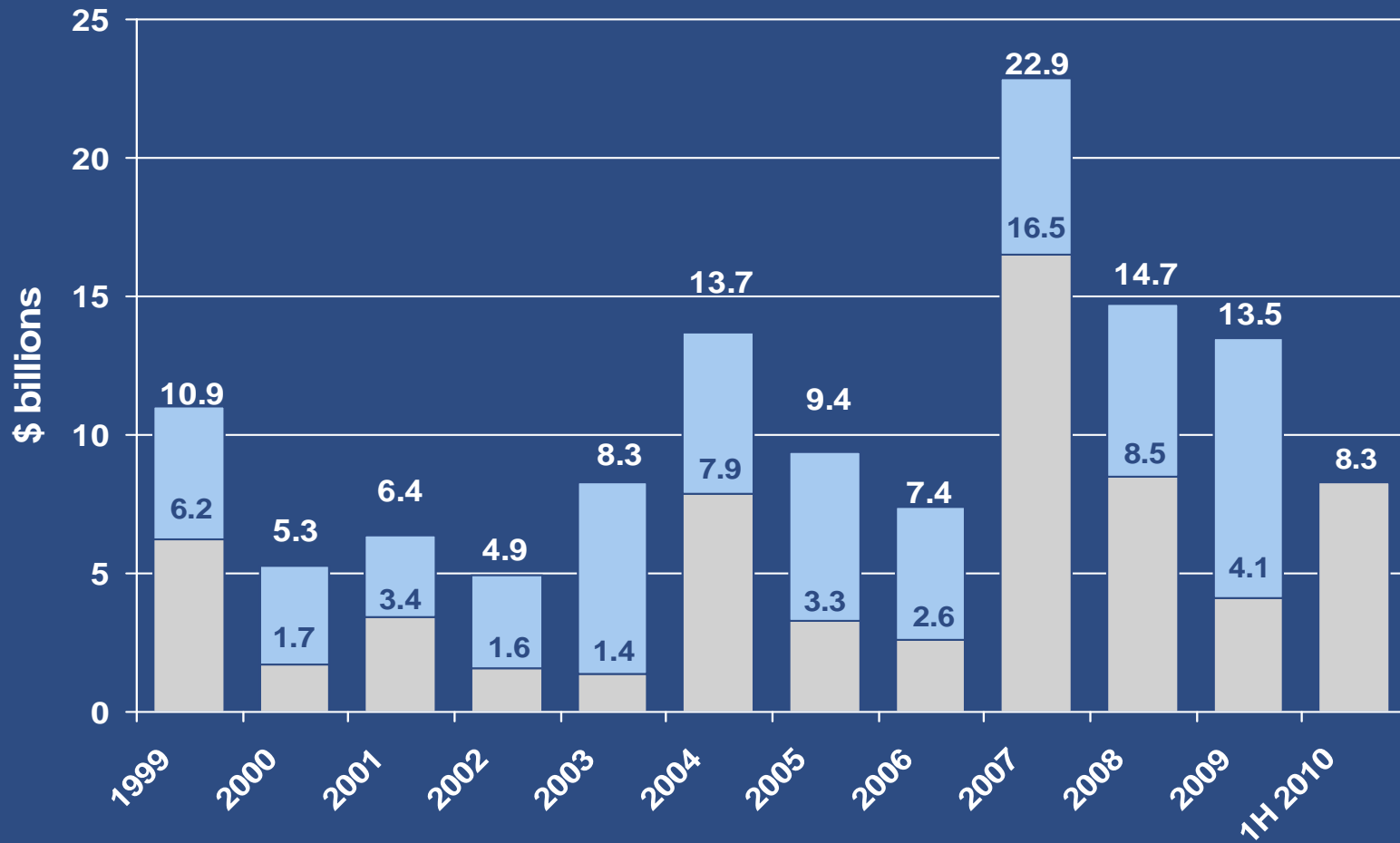
Gross Inflows



Consolidated Eaton Vance Corp.
excluding cash management funds.



Net Inflows

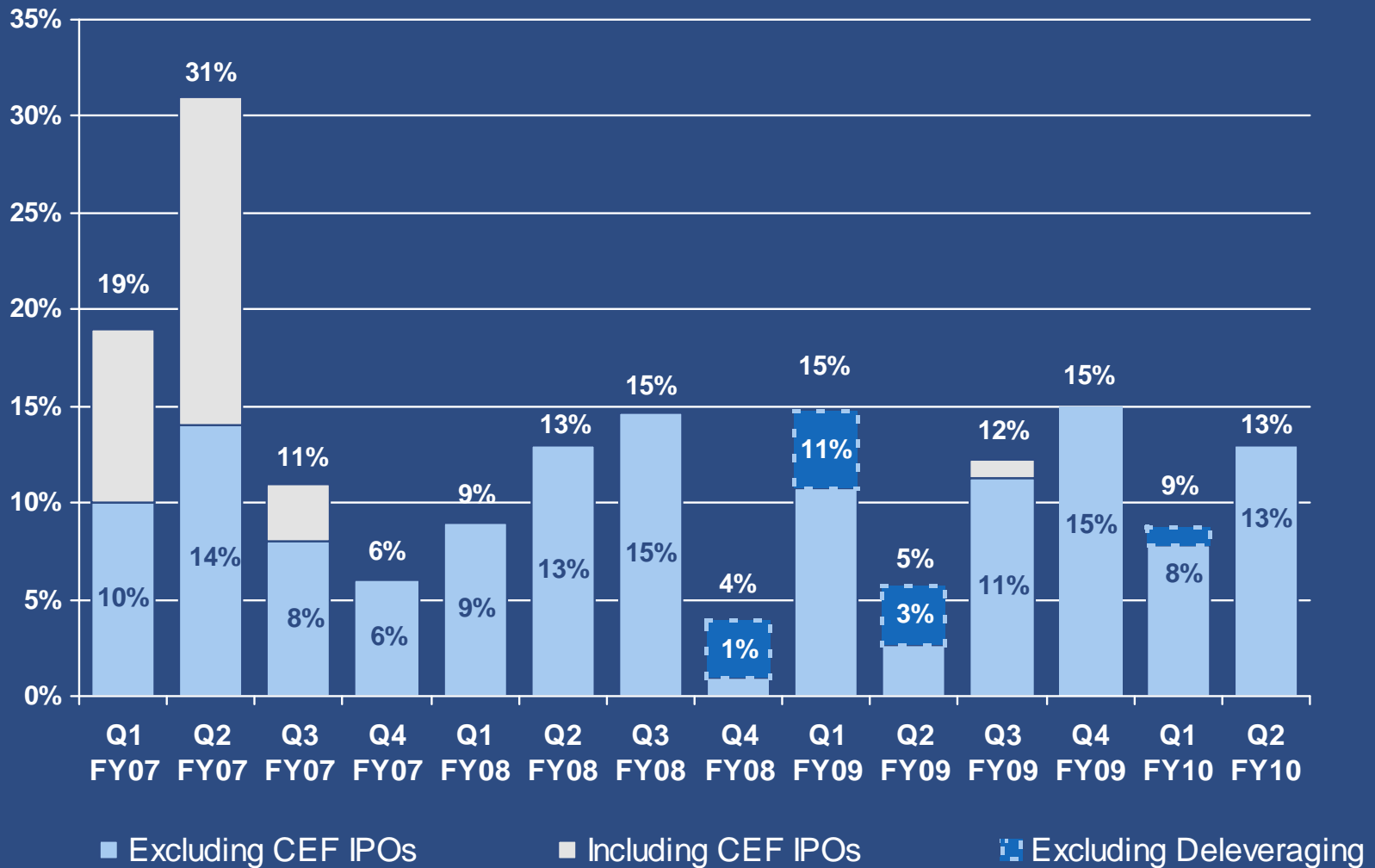


Consolidated Eaton Vance Corp.
excluding cash management funds.

■ First Half ■ Fiscal Year



Annualized Internal Growth Rate

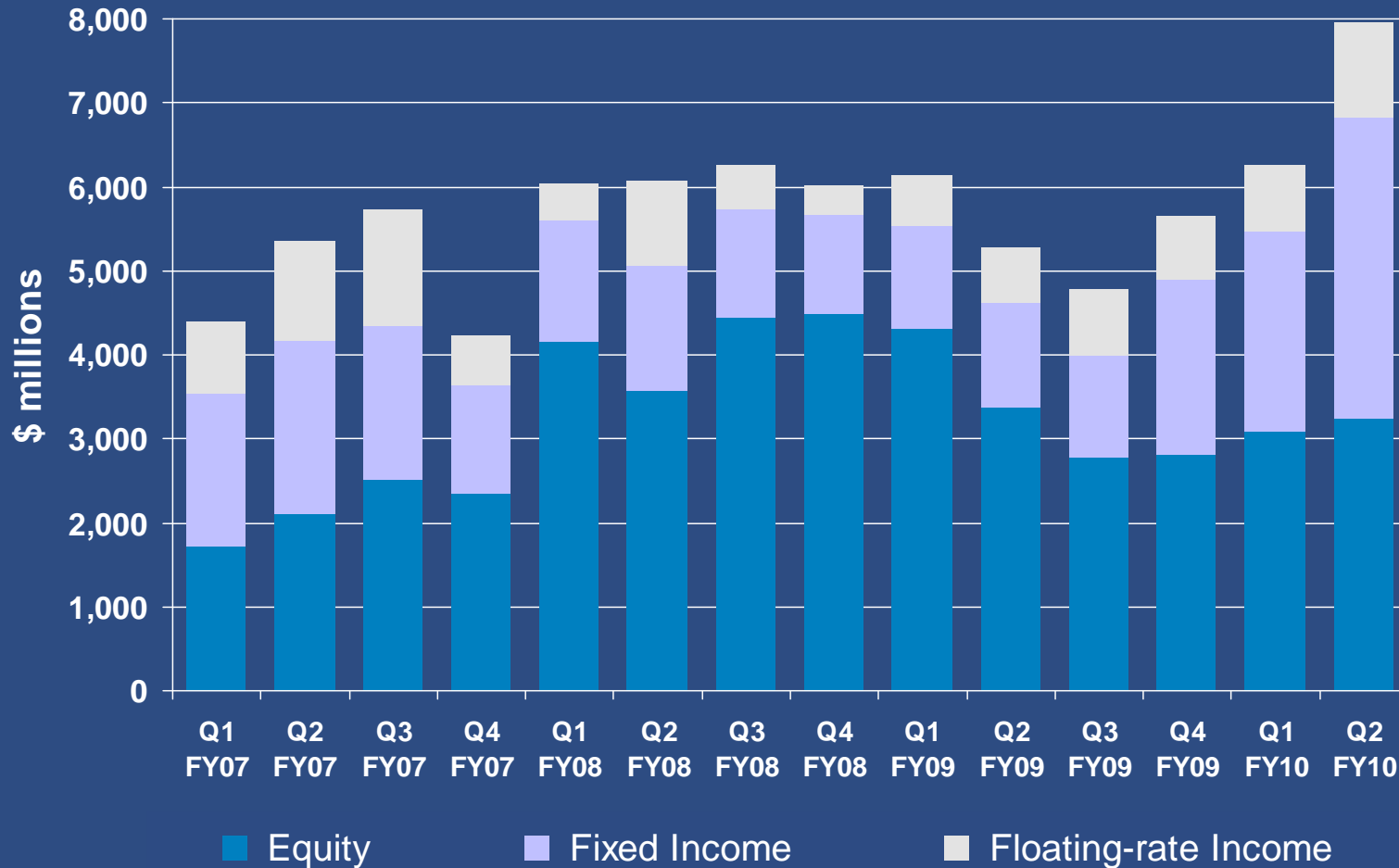


Quarterly net flows x 4 divided by beginning of period assets under management.

Consolidated Eaton Vance Corp. excluding cash management funds.



Open-end Fund Sales



Eaton Vance family of funds. Excludes cash management and private funds.



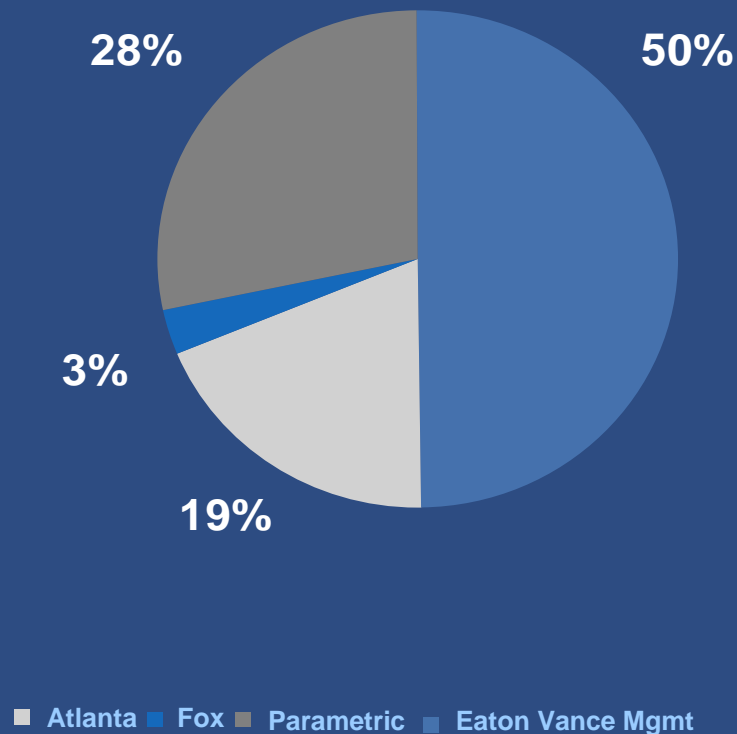
Top Selling Open-End Funds

	<u>Annualized Sales Rate</u>
▪ Global Macro Absolute Return	\$8.0 b
▪ Large-Cap Value	6.7
▪ Floating Rate	3.1
▪ Strategic Income	1.5
▪ Tax-Managed Value	1.4
▪ Structured Emerging Markets	1.4
▪ National Municipal Income	1.0
▪ Income Fund of Boston (High Yield)	1.0
▪ Tax-Adv. Bond Strategies Short Term	.9
▪ Tax-Managed Emerging Markets	.6

Equity
 Fixed Income
 Floating-rate Income

Based on sales for the 3 months ending April 30, 2010. Excludes cash management and private funds.

Institutional Assets Under Management by Company



April 30, 2010

AUM

Eaton Vance Mgmt

\$18.3b

Atlanta Capital

6.9

Fox

1.2

Parametric

10.4

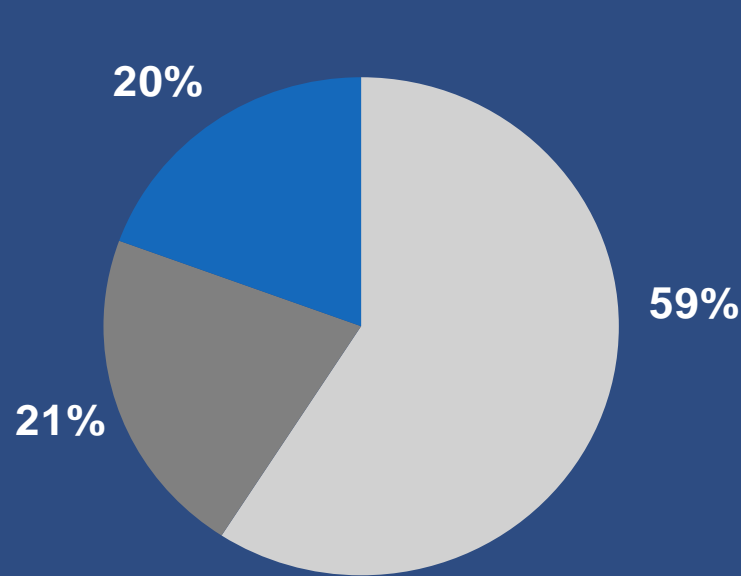
Total

\$36.8b

■ Atlanta ■ Fox ■ Parametric ■ Eaton Vance Mgmt

Consolidated Eaton Vance Corp. Includes \$5.7b in institutional and structured bank loan funds.

Institutional Assets Under Management by Investment Category



April 30, 2010

AUM

Equity

\$21.8b

Fixed Income

7.8

Floating-rate Income

7.2

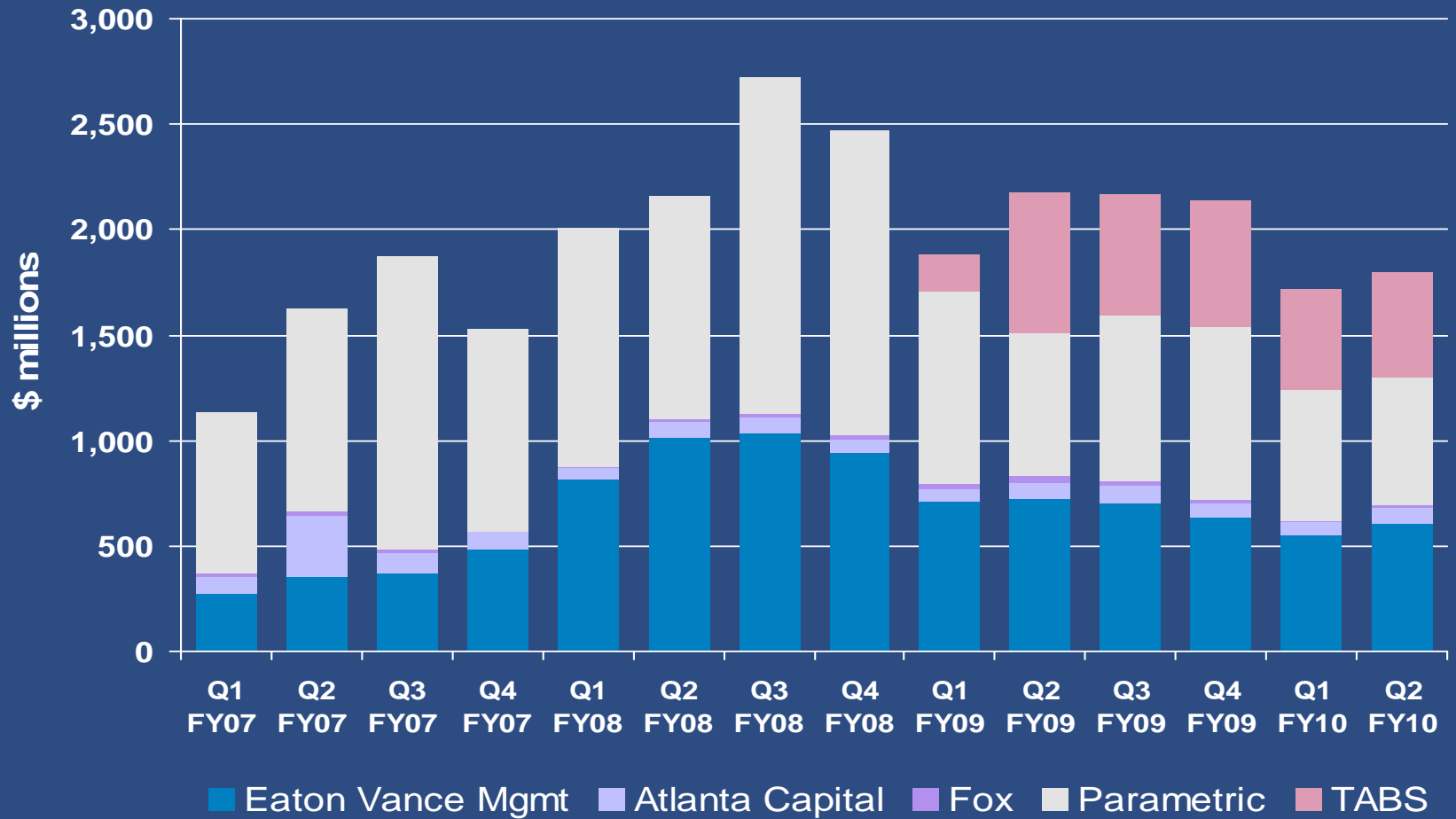
Total

\$36.8b

■ Equity ■ Floating-rate Income ■ Fixed Income

Consolidated Eaton Vance Corp. Includes \$5.7b in institutional and structured bank loan funds.

Retail Managed Account Sales



Morningstar Top-Rated Equity Funds

- Large-Cap Value
- Large-Cap Core Research
- Large-Cap Growth
- Atlanta SMID-Cap
- Small-Cap Value
- Small-Cap
- Dividend Builder
- Equity Allocation
- Real Estate
- Tax-Mgd Value
- Tax-Mgd Mid-Cap Core
- Tax-Mgd Small-Cap Value
- Tax-Mgd Growth 1.0/1.1
- Tax-Mgd Dividend Income
- Tax-Mgd Equity Allocation
- Tax-Mgd Emerging Markets
- Structured Emerging Mkts
- Worldwide Health Sciences

Eaton Vance equity mutual funds with one or more share classes (incl LW A) rated four or five stars as of April 30, 2010. Source: Morningstar, Inc.

Morningstar Top-Rated Income Funds

- Government Obligations
- Strategic Income
- Low Duration
- Floating-Rate
- Floating-Rate High Income
- Floating-Rate Advantage
- Alabama Municipal Income
- Louisiana Municipal Income
- Minnesota Municipal Income
- North Carolina Municipal Income

Eaton Vance fixed income mutual funds with one or more share classes (incl LW A) rated four or five stars as of April 30, 2010. Source: Morningstar, Inc.

Net Fund Flows: Non-Proprietary & Institutional

	Manager	2006	Manager	2007	Manager	2008	Manager	2009	Manager	YTD 4/30
1	American Funds	70,533	American Funds	74,810	Vanguard Group	25,051	PIMCO / Allianz	79,932	PIMCO / Allianz	27,558
2	DFA	15,540	Vanguard Group	35,248	PIMCO / Allianz	23,609	Vanguard Group	24,455	Fidelity	11,319
3	Vanguard Group	14,005	DFA	15,377	Waddell & Reed	7,019	Franklin Templeton	18,126	Vanguard	11,231
4	OppenheimerFunds	10,607	Eaton Vance	10,737	Harbor Capital	5,912	Fidelity	11,252	Franklin	8,845
5	Goldman Sachs	7,899	Thornburg	10,520	Eaton Vance	5,364	Waddell & Reed	9,216	Eaton Vance	4,000
6	Eaton Vance	7,051	AllianceBernstein	8,666	DFA	5,006	Goldman Sachs	7,507	DFA	3,441
7	Schwab	6,877	Waddell & Reed	7,647	Natixis	4,066	DFA	7,314	Thornburg	3,313
8	PIMCO / Allianz	6,868	Franklin Templeton	7,528	The Hartford	3,359	Federated	6,977	Harbor Capital	3,224
9	John Hancock	6,333	Natixis	7,262	TIAA-CREF	3,323	Lord Abbett	6,481	Waddell & Reed	3,207
10	Thornburg	6,054	PIMCO / Allianz	6,070	Janus	3,038	Eaton Vance	5,764	Goldman	3,204
11	The Hartford	5,833	Goldman Sachs	6,043	John Hancock	2,552	Thornburg	5,108	MFS	3,030
12	Franklin Templeton	5,652	Alpine	5,760	Fidelity	1,767	BlackRock	4,830	Lord Abbett	2,957
13	Davis	5,356	The Hartford	5,656	Keeley	1,651	Janus	4,780	Janus	2,172
14	AllianceBernstein	5,218	Columbia Funds	5,431	Diamond Hill	1,246	Natixis	4,417	John Hancock	2,162
15	Principal Funds	4,904	Artio	4,826	BlackRock	1,211	Harbor Capital	4,412	TIAA-CREF	2,003
16	Natixis	4,364	Oppenheimer	4,809	Thornburg	1,197	MFS	4,298	The Hartford	1,833
17	Nuveen	3,602	Principal Funds	4,407	T Row e Price	958	Nuveen	3,980	Nuveen	1,785
18	Waddell & Reed	3,551	Janus	4,189	Leuthold Weeden	709	TIAA-CREF	3,733	Principal Funds	1,469
19	Harbor Capital	3,412	Davis	3,821	Lazard	706	American Century	3,550	International Val	1,365
20	Russell	3,330	TIAA-CREF	3,685	Principal Funds	658	John Hancock	3,320	First Eagle	1,260
21	Grantham Mayo	2,602	John Hancock	3,675	Sentinel	626	Principal Funds	3,098	Lazard	1,183
22	Artio	2,520	T Row e Price	3,546	Abundance	592	MainStay Funds	3,043	MainStay Funds	1,166
23	Fidelity	2,349	Harbor Capital	3,467	Transamerica	539	TCW	2,883	Delaware	1,078
24	Highland Funds	2,148	Loomis Sayles	3,124	RBC Global	535	International Val	2,875	American Cent.	1,069
25	Keeley	2,122	Russell	3,005	Rainier	517	The Hartford	2,816	Blackrock	969
26	T Row e Price	1,928	Henderson	2,748	Managers Funds	493	Sentinel	2,401	Oppenheimer	958
27	Transamerica	1,919	BlackRock	2,595	Thrivent	489	Lazard	2,307	RS Inv. Mgt.	851
28	Cohen & Steers	1,849	Fidelity	2,593	Edgewood	486	Delaware	2,061	Federated	759
29	Loomis Sayles	1,768	Nuveen	2,342	Driehaus Capital	481	Loomis Sayles	1,688	T Row e Price	706
30	MainStay Funds	1,637	Keeley	2,166	International Val	479	Van Eck	1,318	Abs. Inv. Adv.	679

Long-term funds (\$MM) in the Non Proprietary and Institutional channels.

Source: Strategic Insight.

Long-term Fund Assets Managed

Manager (SI)	2006	Manager (SI)	2007	Manager (SI)	2008	Manager (SI)	2009	Manager (SI)	Apr '10
1 American Funds	977,792	American Funds	1,152,108	Vanguard	790,055	Vanguard Group	1,158,259	Vanguard Group	1,264,141
2 Vanguard	949,134	Vanguard	1,085,017	American Funds	687,032	American Funds	914,393	American Funds	934,561
3 Fidelity	837,890	Fidelity	925,517	Fidelity	519,775	Fidelity	738,888	Fidelity	789,958
4 Franklin Templeton	301,455	Franklin Templeton	328,075	PIMCO/Allianz Gbl	241,299	BlackRock	503,556	BlackRock	538,636
5 Barclays Global	248,539	Barclays Global	326,262	Barclays Global	229,623	PIMCO/Allianz	361,422	PIMCO/Allianz	405,769
6 PIMCO/Allianz Gbl	219,687	PIMCO/Allianz Gbl	243,623	Franklin Templeton	209,919	Franklin Templeton	288,770	Franklin Templeton	310,545
7 T Row e Price	193,290	T Row e Price	230,261	T Row e Price	141,212	T Row e Price	217,615	T Row e Price	241,754
8 OppenheimerFunds	151,187	OppenheimerFunds	163,974	BlackRock	105,649	Oppenheimer	123,185	Oppenheimer	130,538
9 Dodge & Cox	136,514	Dodge & Cox	159,634	OppenheimerFunds	92,255	Dodge & Cox	112,354	Dodge & Cox	120,262
10 BlackRock	133,648	BlackRock	145,556	Dodge & Cox	79,439	DFA	104,288	DFA	116,176
11 Columbia Mgmt Grp	104,103	Columbia Funds	116,819	Columbia Funds	77,207	Columbia Funds	103,308	Columbia Funds	109,469
12 Putnam	99,353	DFA	107,310	DFA	66,772	JPMorgan Funds	91,611	JPMorgan Funds	106,096
13 Van Kampen	91,018	Janus	97,830	Eaton Vance	65,293	Eaton Vance	86,604	Eaton Vance	92,537
14 DFA	89,231	Eaton Vance	97,291	Nuveen	58,278	Janus	84,471	Janus	92,415
15 Eaton Vance	84,129	AllianceBernstein	94,045	AllianceBernstein	56,389	MFS Inv Mgmt	71,778	MFS Inv Mgmt	77,714
16 MFS	81,278	Van Kampen	90,702	Janus	53,851	Legg Mason	69,890	Legg Mason	73,022
17 American Century	78,873	Putnam	87,276	JPMorgan Funds	52,474	AllianceBernstein	68,963	AllianceBernstein	70,115
18 Janus	76,580	MFS	83,430	Van Kampen Asset	50,825	Nuveen	65,240	Nuveen	68,806
19 JPMorgan Funds	74,052	American Century	76,583	MFS	50,701	American Century	63,516	State Streeg	68,629
20 Nuveen	71,511	JPMorgan Funds	74,496	American Century	47,406	Van Kampen	63,009	American Century	67,995
21 AllianceBernstein	68,855	Nuveen	71,884	Dreyfus	41,459	State Streeg	60,465	Van Kampen	64,121
22 DWS Scudder	67,370	Grantham Mayo	71,705	Putnam	40,539	Dreyfus	55,213	John Hancock	60,751
23 Legg Mason Partner:	65,738	Davis-Selected Adv	68,595	Grantham Mayo	38,900	John Hancock	55,099	Waddell & Reed	59,889
24 Grantham Mayo	63,648	DWS Scudder	63,887	SEI	38,207	Waddell & Reed	54,582	Dreyfus	58,265
25 Dreyfus	63,130	AIM Investments	62,122	DWS Investments	37,958	Grantham Mayo	53,593	Goldman Sachs	57,895
26 Davis-Selected Adv	62,775	SEI	61,882	John Hancock	37,814	Putnam	51,909	Lord Abbett	57,228
27 AIM Investments	62,722	Dreyfus	61,033	Davis Selected Adv	34,715	Goldman Sachs	51,682	Putnam	54,388
28 Lord Abbett	59,572	John Hancock	58,555	State Street	34,375	Lord Abbett	50,794	Grantham Mayo	54,209
29 John Hancock	55,238	Goldman Sachs	58,489	Legg Mason Ptnrs	34,261	Wells Fargo	49,459	Wells Fargo	54,190
30 Legg Mason Capital	54,836	Lord Abbett	57,929	Principal Funds	33,882	Principal Funds	48,875	Principal Funds	53,550

Source: Strategic Insight.

(\$MM)